

My Patient Portal – Overview and Status

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Columbia University
NewYork Presbyterian Hospital

Key concepts that will be discussed

- Personal Health Record (PHR)
- Health Information Exchange (HIE)
- Interoperability
 - the ability of a system or a product to work with other systems or products without special effort on the part of the customer
- Standards
 - In healthcare information technology (HIT), standards provide a common language and set of expectations that enable interoperability between systems and/or devices



The Office of the National Coordinator for
Health Information Technology

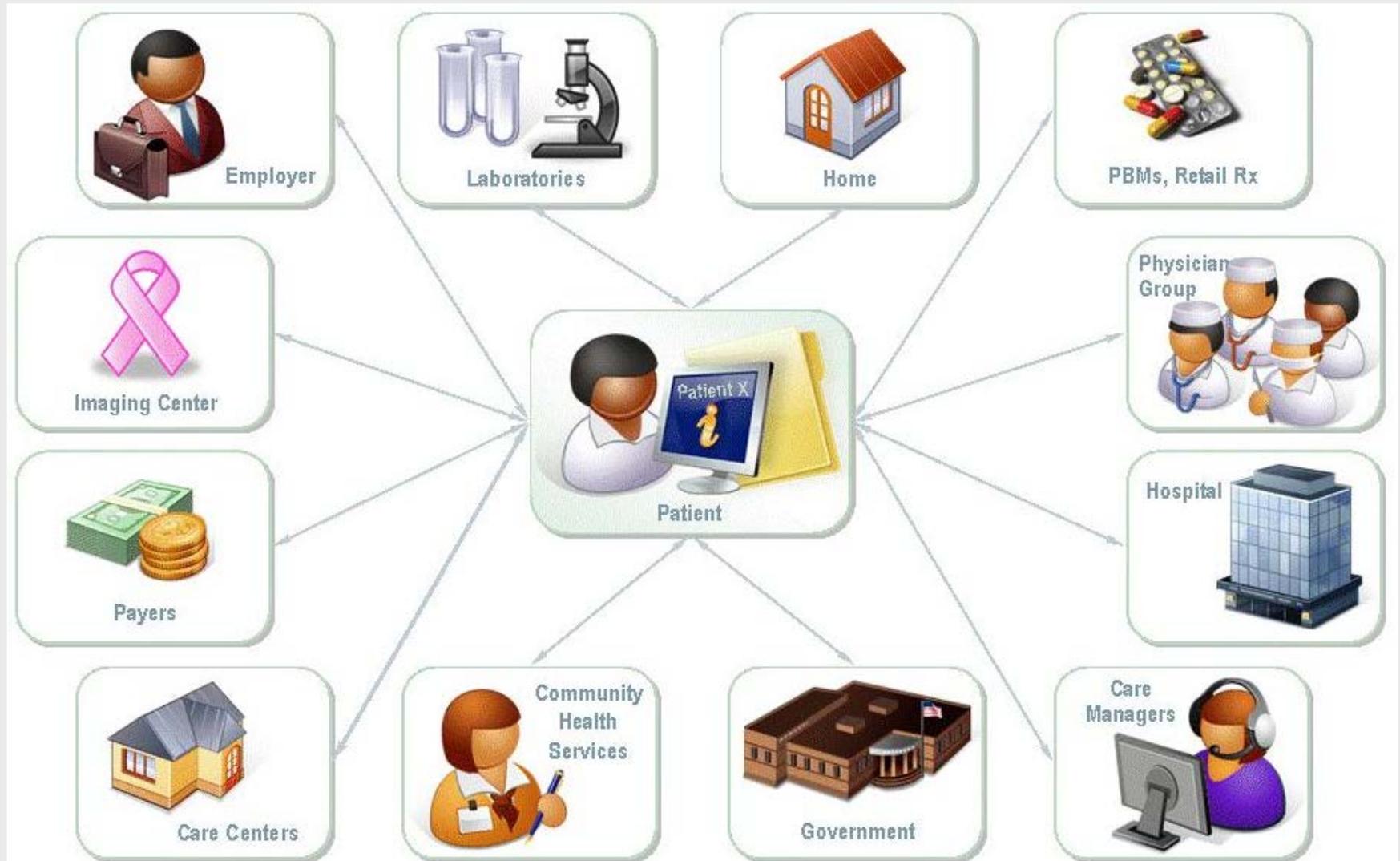
What is a Personal Health Record?

- An electronic application used by patients to maintain and manage their health information in a private, secure, and confidential environment
- Properly designed and implemented PHRs can help patients manage their health information and become full partners in their quest for good health

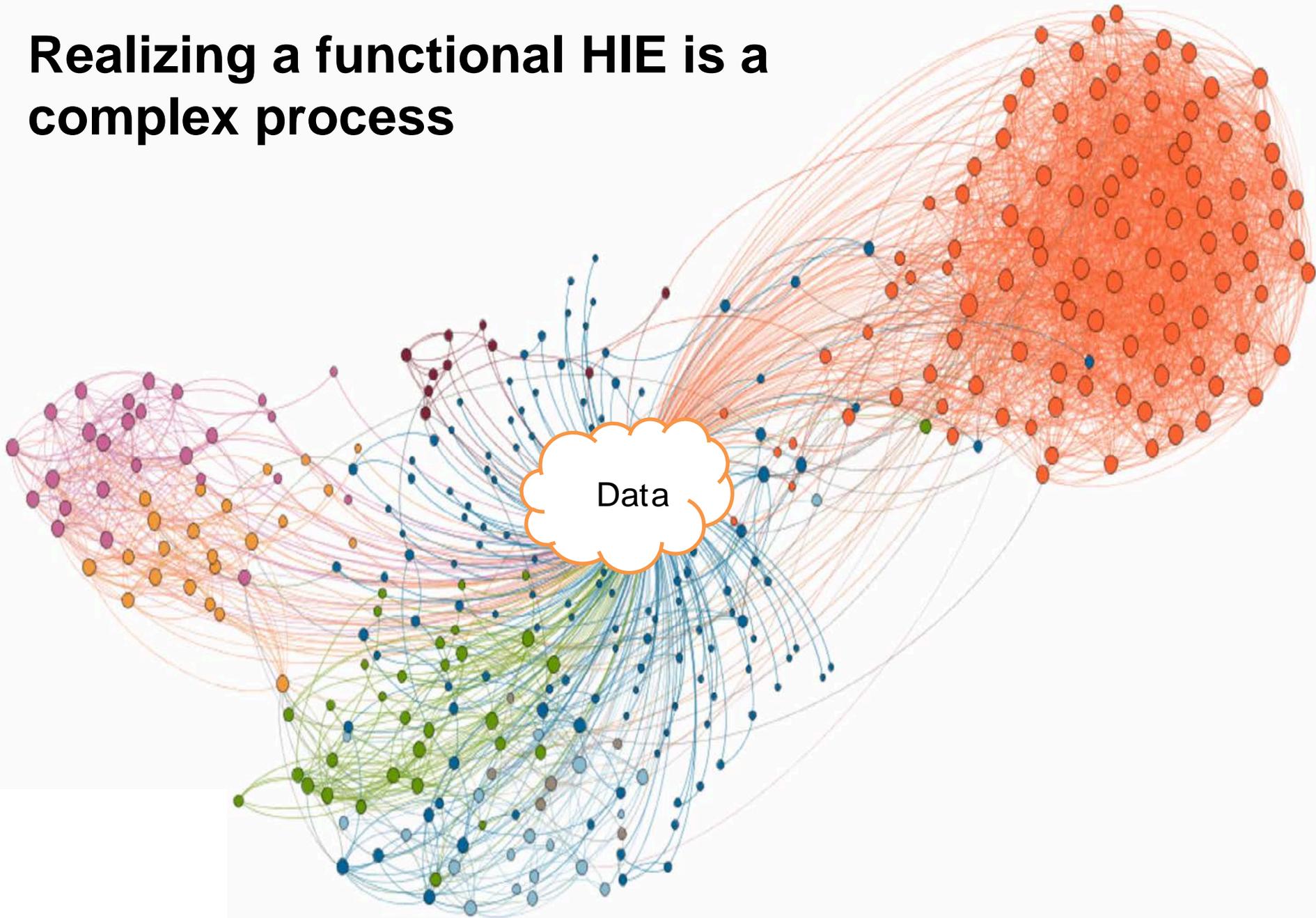
What are some important PHR characteristics?

- Standalone Personal Health Records
 - Patients fill in information
 - Stored on their own computers or devices
- Tethered/Connected Personal Health Records
 - PHR linked to and EHR or health plan
 - PHR linked to a HIE

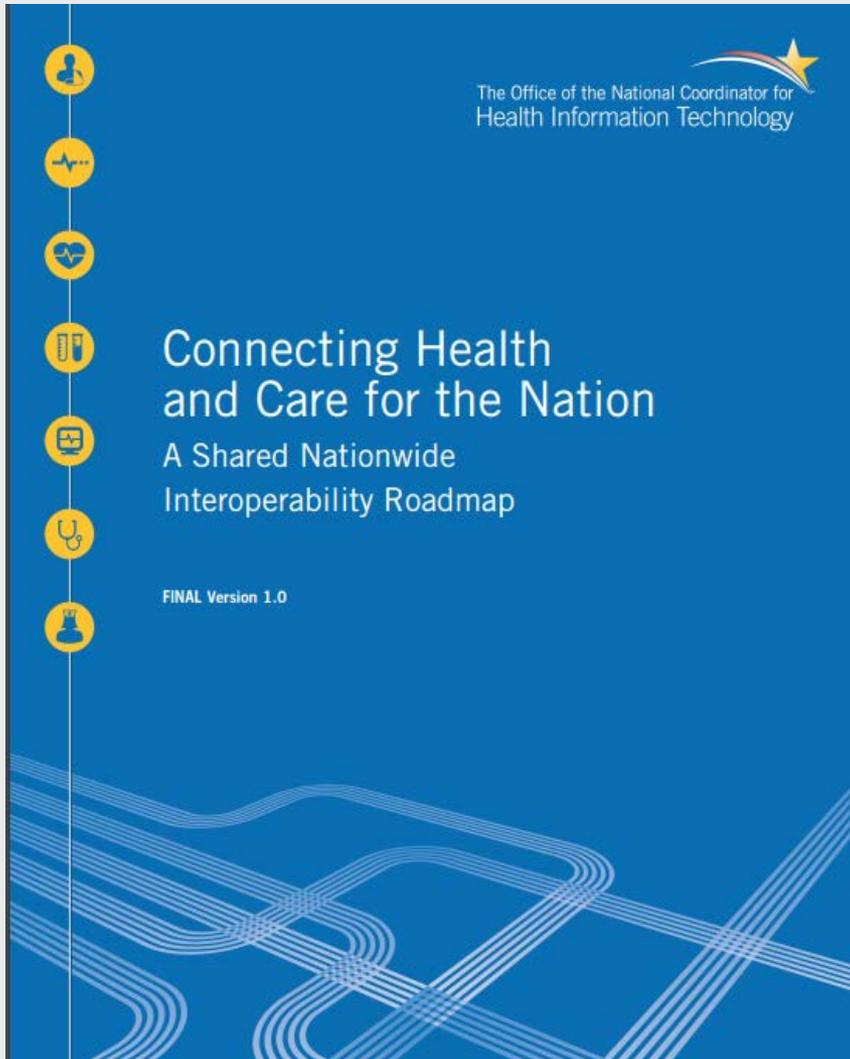
An ideal PHR, tethered to a robust HIE, can truly help patients become 'full partners' in their quest for good health



Realizing a functional HIE is a complex process



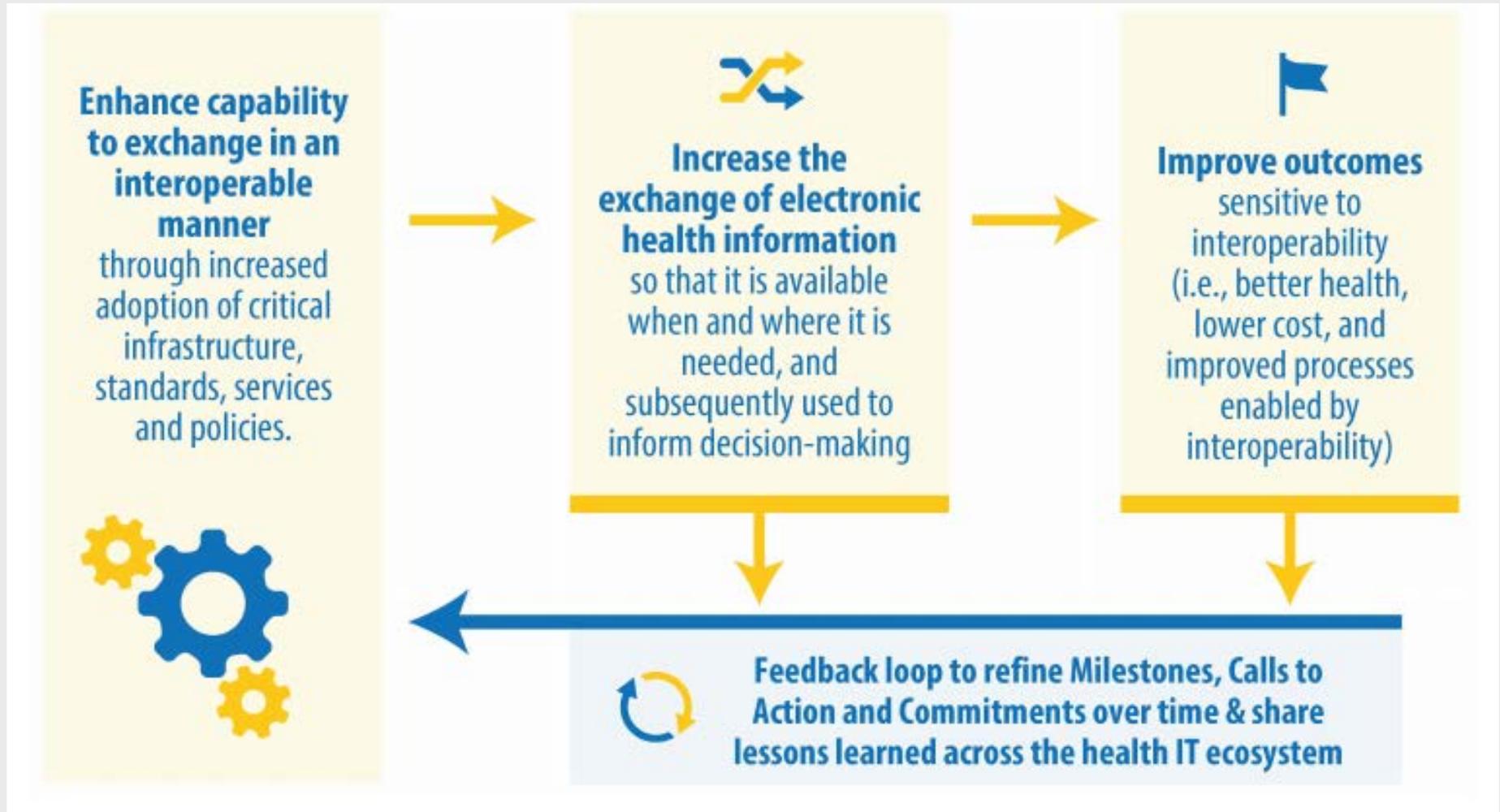
But a good roadmap helps, and the goals are attainable



Goals

- **2015-2017:** Send, receive, find and use priority data domains to improve health care quality and outcomes.
- **2018-2020:** Expand data sources and users in the interoperable health IT ecosystem to improve health and lower costs.
- **2021-2024:** Achieve nationwide interoperability to enable a learning health system, with the person at the center of a system that can continuously improve care, public health, and science through real-time data access.

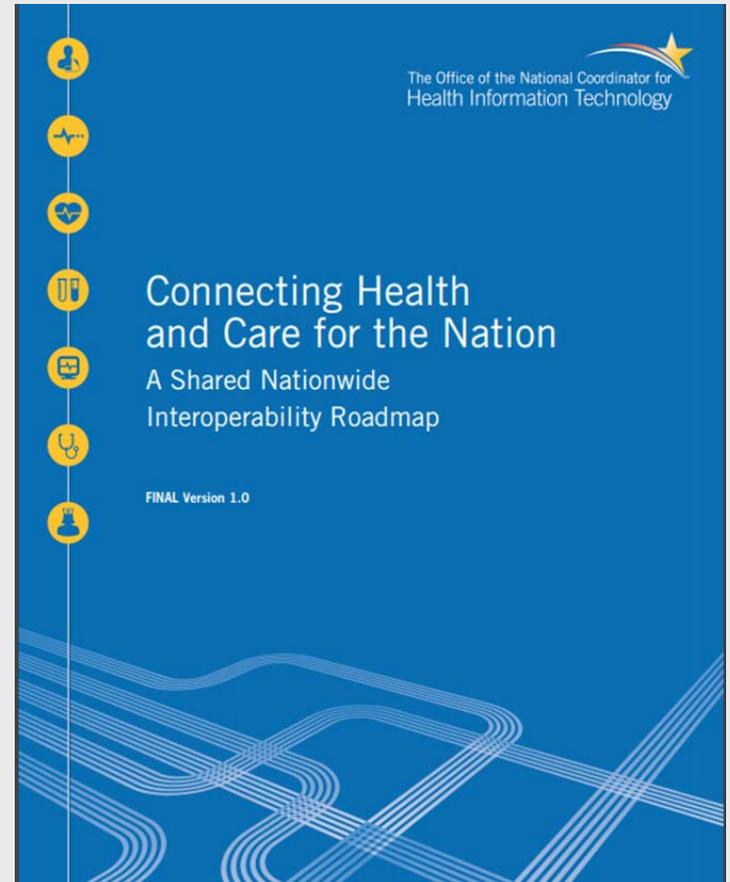
The broad steps...and a framework to assess progress and iteratively course correct



What 'Near-Term' success might look like

An increase in the number of office-based physicians, hospitals and behavioral health, long-term care and post-acute care providers that:

- Send, receive, find and use electronic health information;
- Have electronic health information available from outside sources and make electronic health information available to outside sources; and
- Use electronic health information to inform decision-making.



Direct Project and other Information Exchange

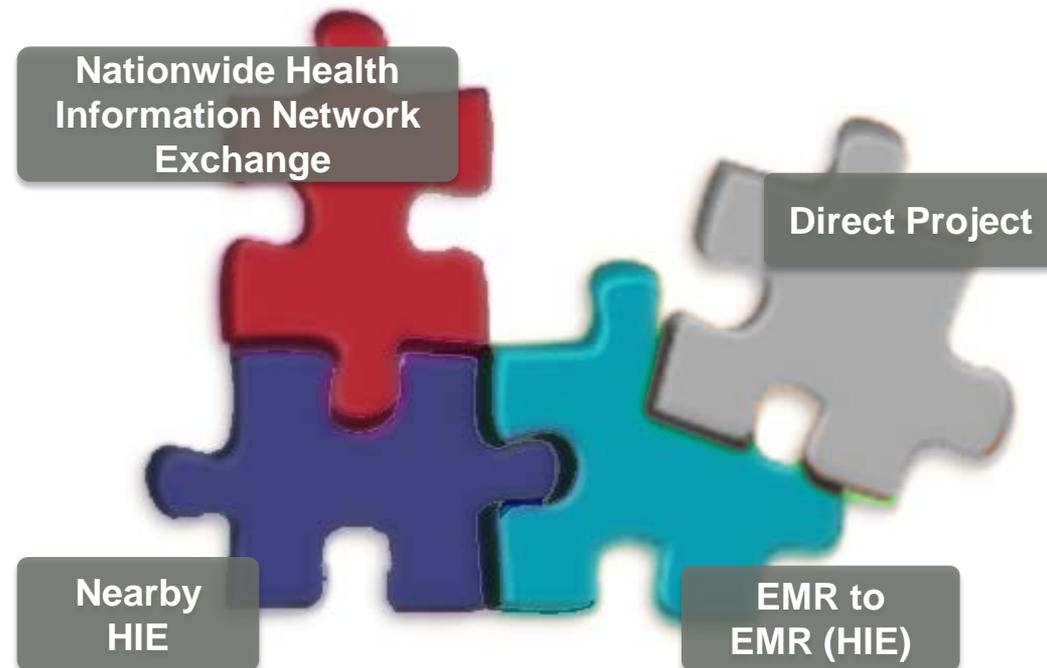


The Direct Project **doesn't replace** other ways information is exchanged electronically today, but it might **augment** them.

The Direct Project supports **simple use cases** in order to speed adoption, but other methods of exchange might be suited for other scenarios.

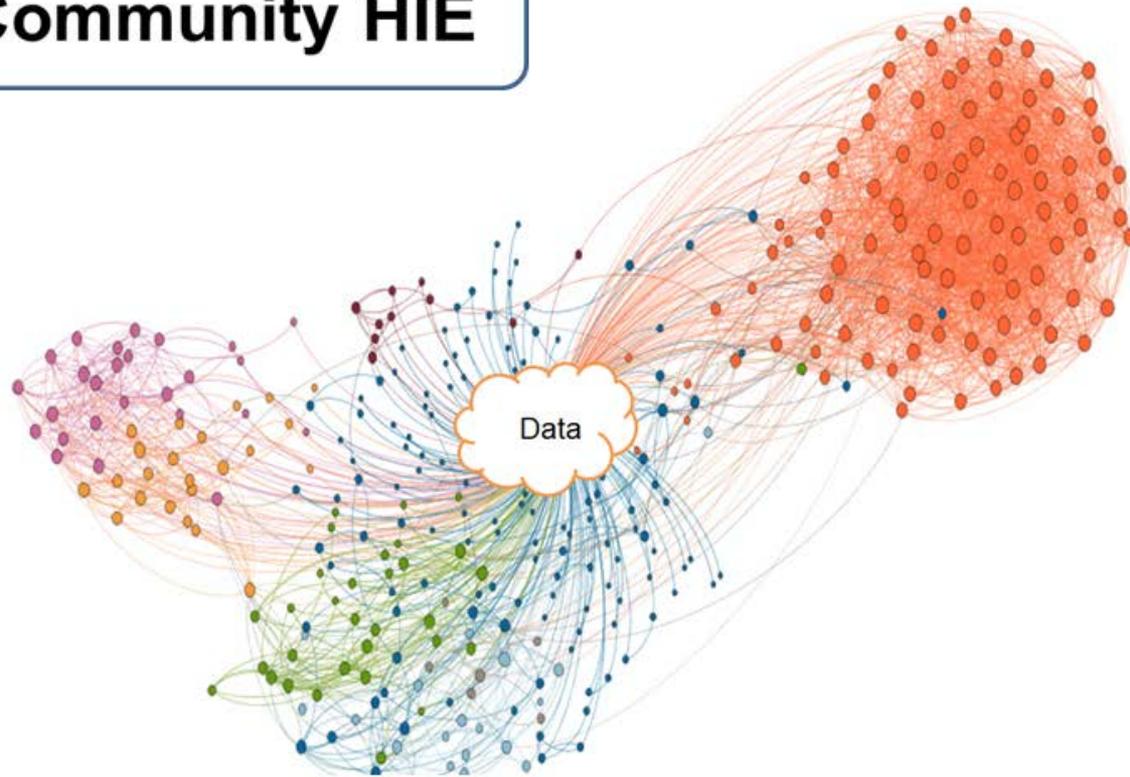
The Direct Project was designed to **coexist gracefully** with **existing protocols** for data exchange.

The Direct Project seeks to replace slow, inconvenient, and expensive methods of exchange (like paper, fax, or carrier pigeon) and provide a future path to **advanced interoperability**.



Health information exchange:
a puzzle with many pieces

Community HIE



Direct Project

Enterprise HIE

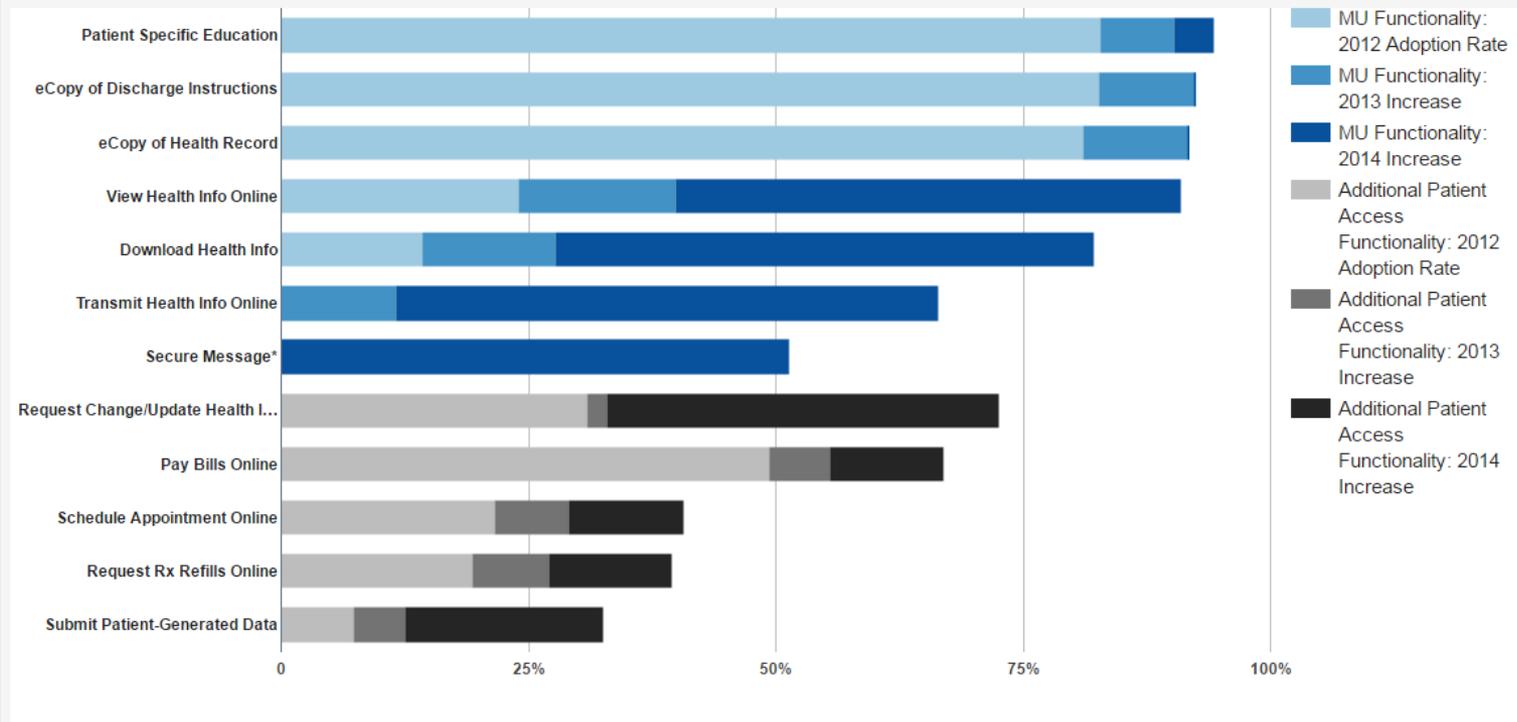
Meaningful Use certainly seems to be effectively driving change

Health IT Dashboard

Patient engagement EHR functionalities became more prevalent in U.S. hospitals from 2012 to 2014.

2014

Hover or touch a bar to get more information.



The Ultimate Goal: A 'Learning Health Care System'

- Data created and collected automatically during routine health care and care coordination
- Information gathered and is transformed, in real-time, into computable data and knowledge that is shared across the learning health system
- Emphasizes person-centered planning as an essential tool for person-centered health, individual-provider partnerships, and coordinating care, particularly for individuals with chronic conditions and multiple comorbidities.

A few important PHR and HIE considerations

- What **type** of PHR and HIE would work best for your program and your consumers?
- What type of PHR and HIE might be available to your program?
- What model of PHR and HIE will offer the best
 - Care and care coordination
 - Value
 - Public health benefit

THE
MILBANK QUARTERLY
A MULTIDISCIPLINARY JOURNAL OF POPULATION HEALTH AND HEALTH POLICY

Original Investigation

Differing Strategies to Meet
Information-Sharing Needs: Publicly
Supported Community Health Information
Exchanges Versus Health Systems' Enterprise
Health Information Exchanges

JOSHUA R. VEST* and BITA A. KASH†

**Indiana University Richard M. Fairbanks School of Public Health at IUPUI; †National Science Foundation Center for Health Organization Transformation and Texas A&M Health Sciences Center*

Policy Points:

- Community health information exchanges have the characteristics of a public good, and they support population health initiatives at the state and national levels. However, current policy equally incentivizes health systems to create their own information exchanges covering more narrowly defined populations.
- Noninteroperable electronic health records and vendors' expensive custom interfaces are hindering health information exchanges. Moreover, vendors are imposing the costs of interoperability on health systems and community health information exchanges.
- Health systems are creating networks of targeted physicians and facilities by funding connections to their own enterprise health information exchanges. These private networks may change referral patterns and foster more integration with outpatient providers.

A trip back in time to the 'early' PHR and HIE days (2007)

NewYork-Presbyterian System SelectHealth – an HIV Special Needs Plan

Patient Characteristics

- 5578 Members living with HIV/AIDS
- High levels of serious co-morbid illnesses
- High levels of unstable housing, poverty, and low health literacy
- Many served by numerous medical, community and social service agencies

HIV/PCP Provider Network

Designated AIDS Centers

NewYork-Weill Cornell Medical Center, Columbia Presbyterian Medical Center, The Brooklyn Hospital Center, St Barnabas Hospital, Lutheran Medical Center, Mt Sinai Hospital, St. Luke's Roosevelt Hospital

Healthcare Centers

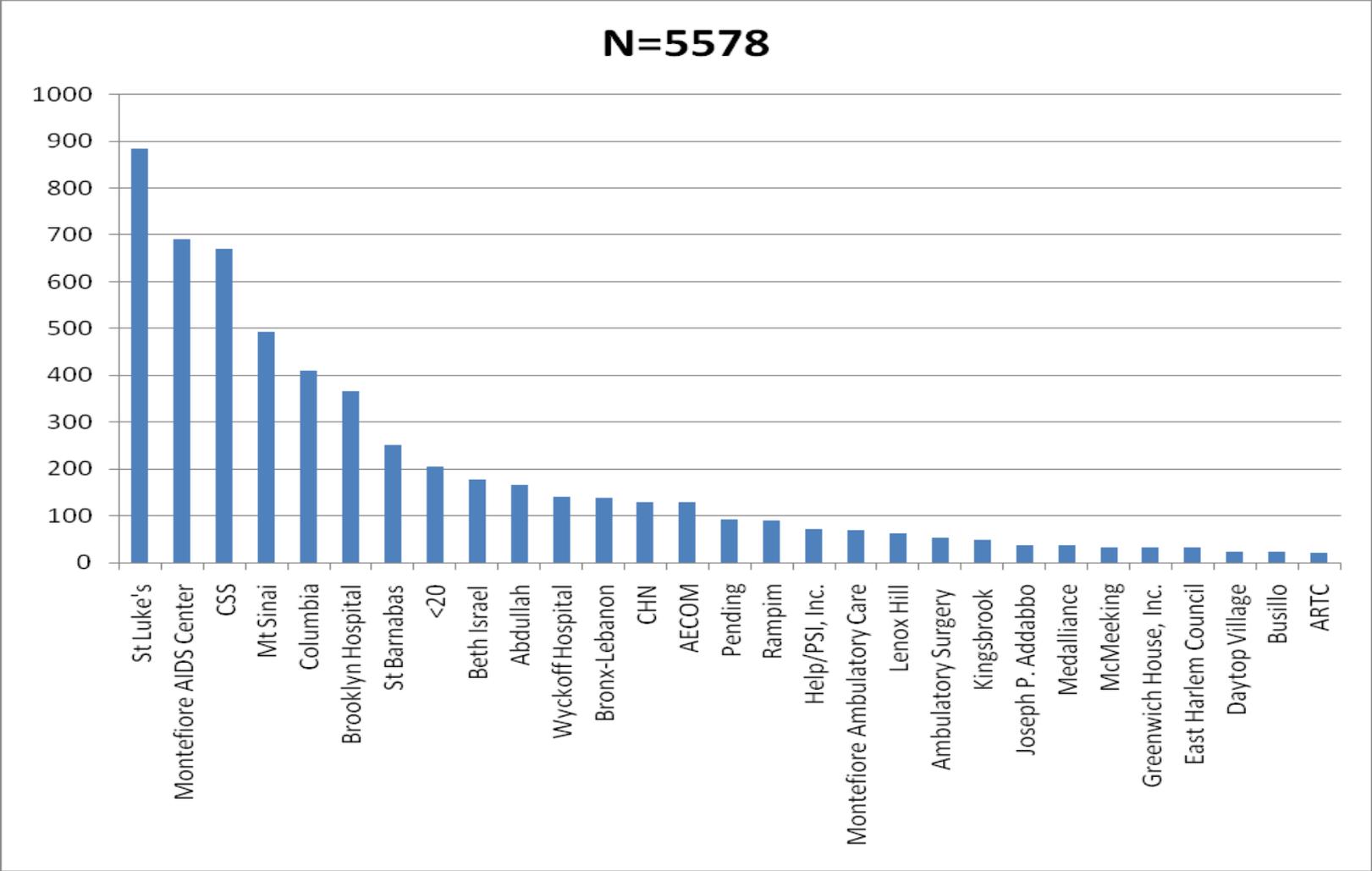
Wyckoff Heights Medical Center, New York Methodist Hospital, Community Healthcare Network,

Assorted HIV experienced Community Based Organizations

Specialty Provider Network

Allergy/Immunology	Ophthalmology
Anesthesiology	Optometry
Cardiology	<u>Orthopaedics</u>
Colon Rectal Surgery	Otolaryngology
Dermatology	Pediatric Surgery
Endocrinology and Metabolism	Physical Medicine & Rehabilitation
Gastroenterology	Plastic Surgery
General Surgery	Podiatry
Hematology/Oncology	Pulmonary Medicine
Infectious Disease	Rheumatology
<u>Neonatal-Perinatal Medicine</u>	Thoracic Surgery
Nephrology	Urology
Neurology	Home Health Care
Neurological Surgery	Durable Medical Equipment
Oncology	Community Based Organizations
Ophthalmology	Transportation
Optometry	Behavioral Health
<u>Orthopaedics</u>	HIV Specialty Primary Care Providers
Nephrology	OB/GYN
Neurology	Pediatrics
Neurological Surgery	
Oncology	

Site of HIV Specialty/Primary Care





NewYork-Presbyterian System

SelectHealth

My Health Profile

- a member ***Continuity of Care Document*** (CCD) for people living with HIV
- a ‘snapshot’ of critical clinical and care coordination information
- a standards based approach to HIE and access

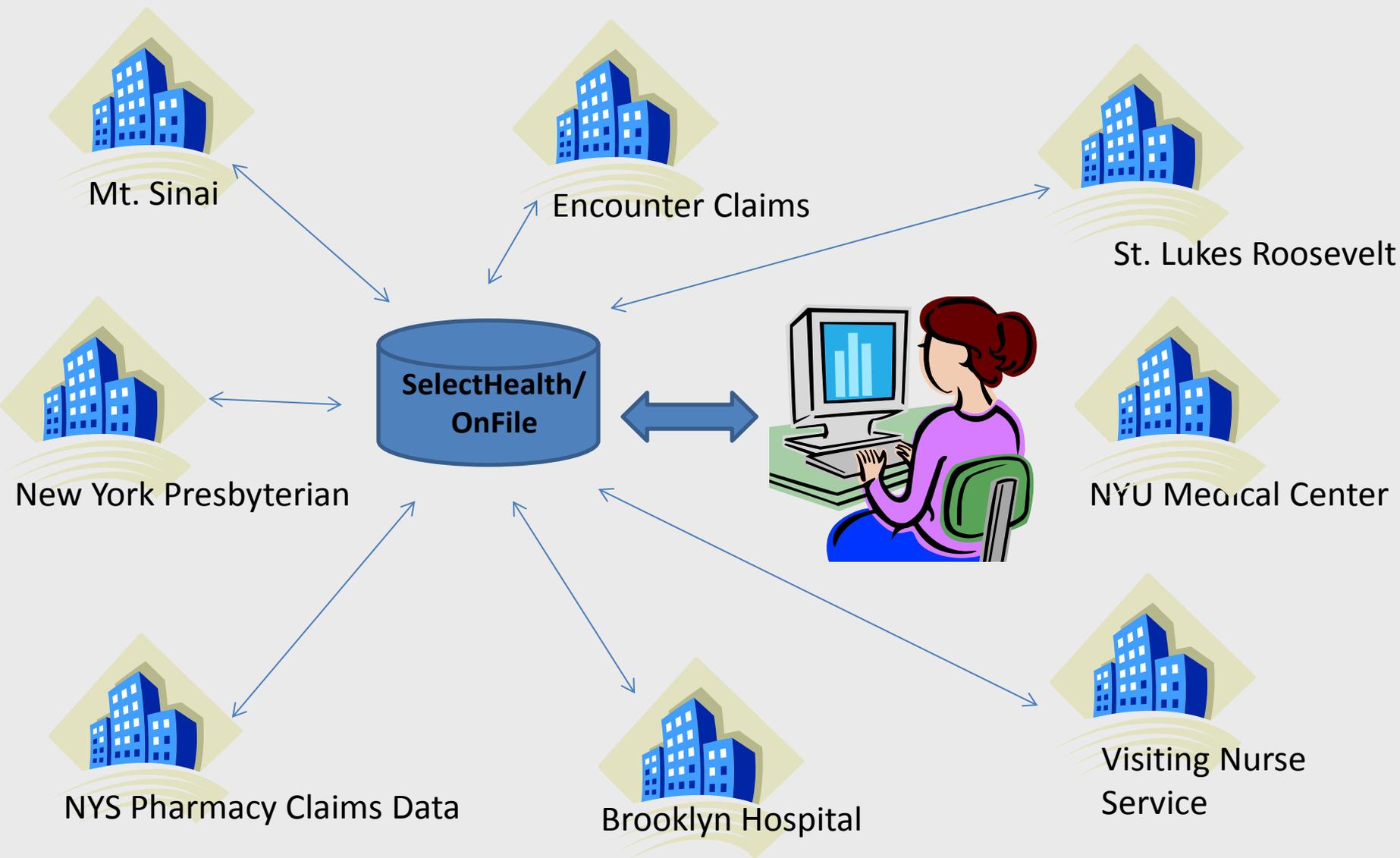
Core Elements of a CCD include:

- CCD Identifying Information
- Patient’s Health Status
 - Diagnoses
 - Medications
 - Laboratory results
 - Procedures/Imaging
 - Allergies/adverse reactions
 - Social history/Family history
- Advanced Directives/Life Documents
- Care Documentation
- Practitioners

HRSA Special Projects of National Significance
Information Technology Networks of Care
Initiative (2007-2011)



My Health Profile pre-populated clinical and care coordination data in a Continuity of Care Document (CCD) via an early health information exchange (HIE)



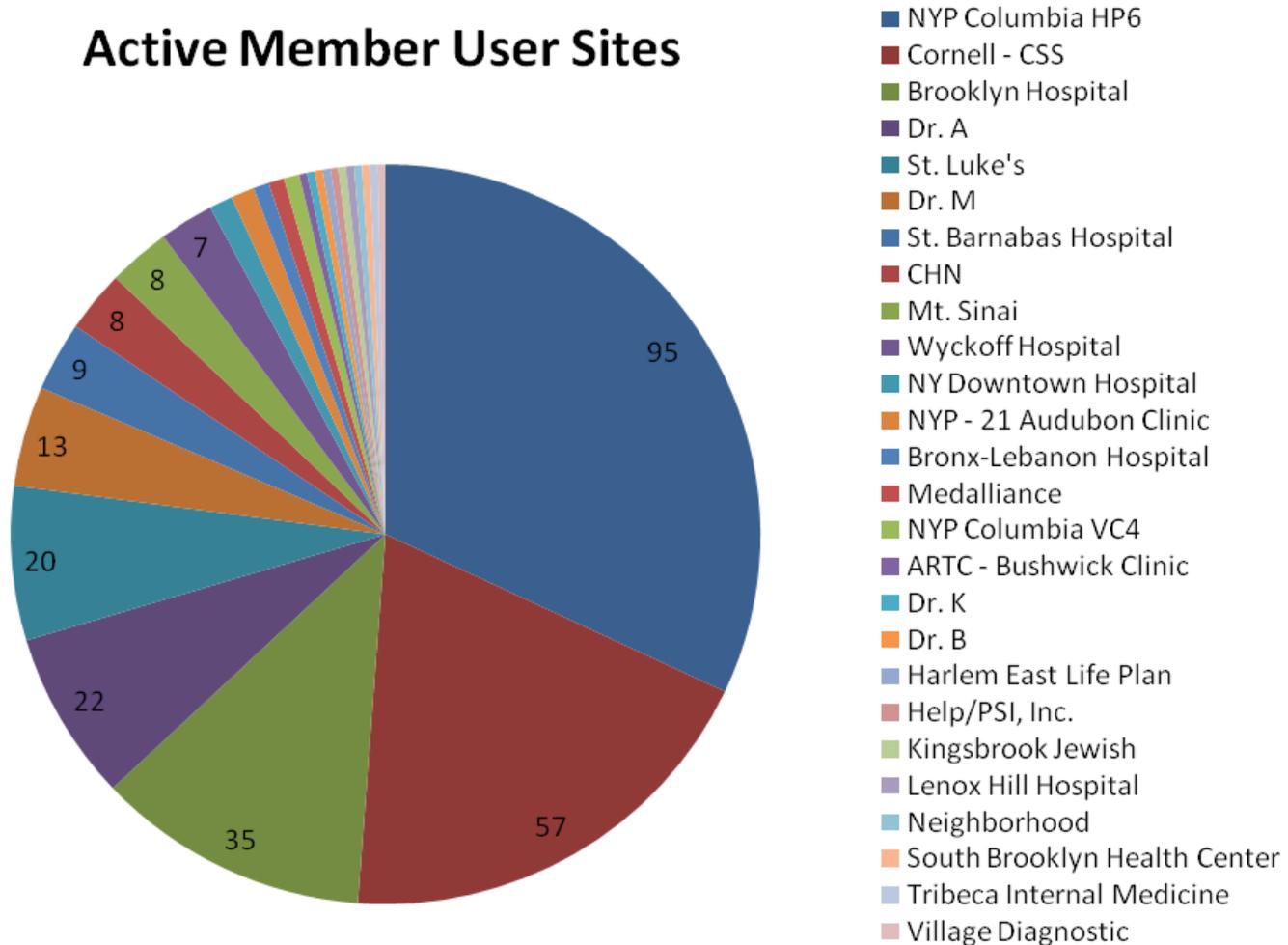


NewYork-Presbyterian System

SelectHealth

Member Implementation

Active Member User Sites





NewYork-Presbyterian System

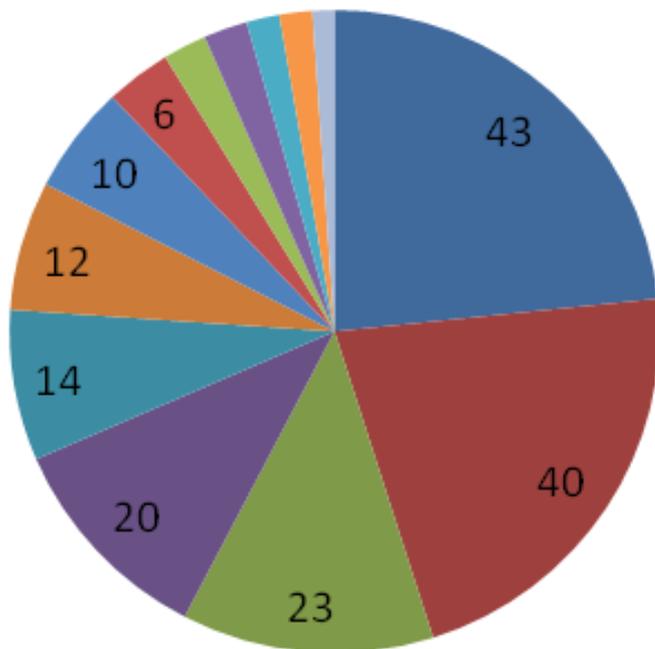
SelectHealth

Care Site Implementation

Care Site Users

6 DACs -111 users

7 COBRA agencies - 73 users



- CHN
- Cornell - CSS
- St. Lukes Roosevelt Hospital
- Columbia
- AIDS Service Center
- Brooklyn PATH Center
- Bronx-Lebanon Hospital
- Wyckoff Hospital
- Housing Works
- Salvation Army
- Argus Community, Inc.
- Dennelisse Corporation
- Diaspora Community Services

Implementation challenges lead to new opportunities and pitfalls, but are also catalysts for important insights!

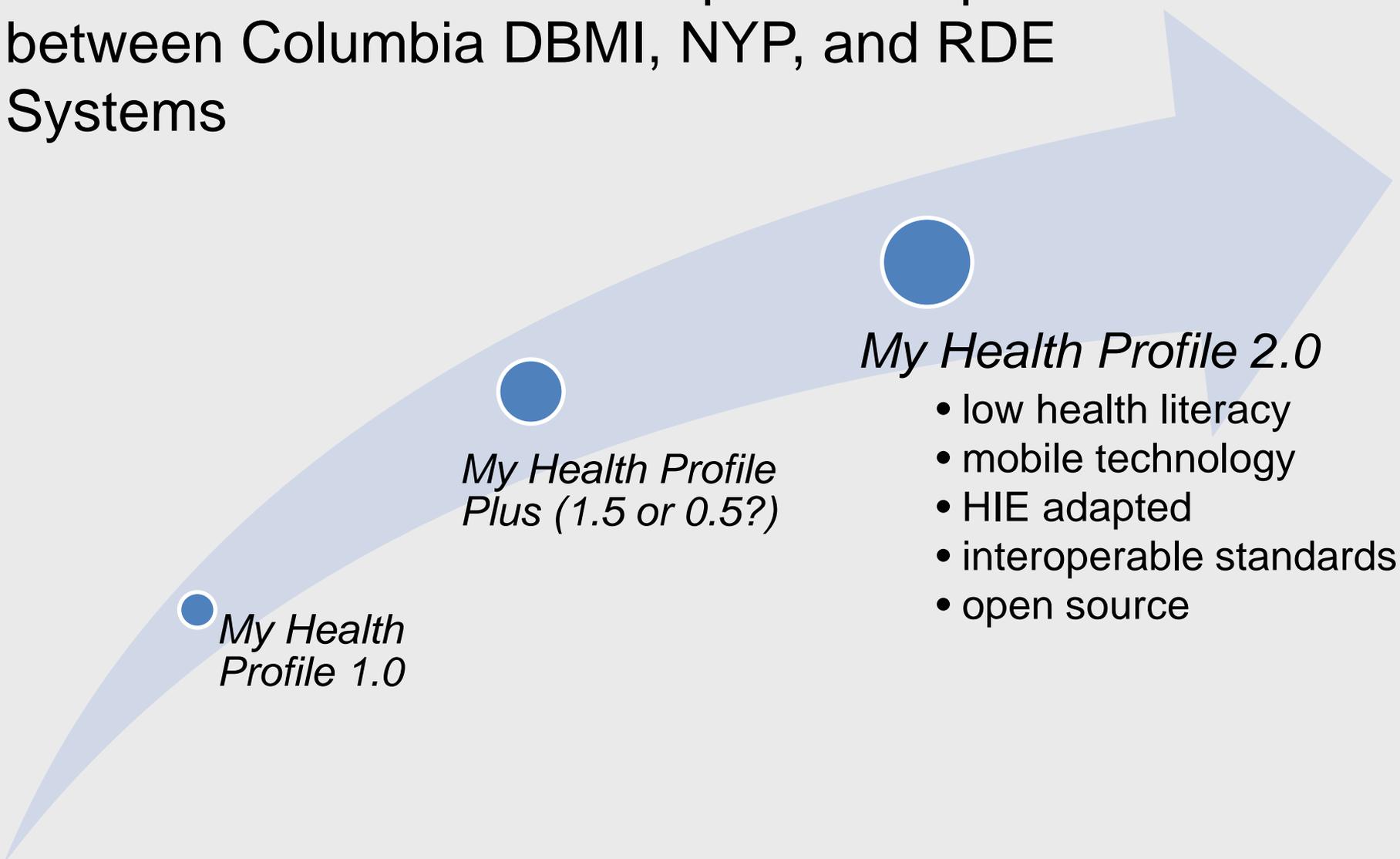
The screenshot displays the 'My Health Profile Plus' interface for a patient named Juan Training. The page features a navigation menu with options like Home, My History, My Health, My Providers, My Information, and Help. The 'Test Results' tab is selected, showing a search filter for lab results from 02/01/2010 to 06/02/2011. Below the search bar, a table lists 10 lab results, including tests for Alpha Fetoprotein, Basic Metabolic Panel, CBC With Platelet and Differential, CD4 T Lymph Panel, Comprehensive Metabolic Panel, HIV-1 RNA(PCR) (US), Hepatic Function Panel, and Vitamin D 25-OH Total. Each entry includes a checkbox, the test date, the test name, and the facility (RVTH).

Lab Results(10)

Add Comment Hide Selected

<input type="checkbox"/>	Test Date	Test Name	Facility
Alpha Fetoprotein (1)			
<input type="checkbox"/>	04/08/2010	Alpha Fetoprotein	RVTH
Basic Metabolic Panel (3) Summary			
<input type="checkbox"/>	04/08/2010	Basic Metabolic Panel	RVTH
<input type="checkbox"/>	03/05/2010	Basic Metabolic Panel	RVTH
<input type="checkbox"/>	02/12/2010	Basic Metabolic Panel	RVTH
CBC With Platelet and Differential (1)			
<input type="checkbox"/>	04/08/2010	CBC With Platelet and Differential	RVTH
CD4 T Lymph Panel (1)			
<input type="checkbox"/>	04/08/2010	CD4 T Lymph Panel	RVTH
Comprehensive Metabolic Panel (1)			
<input type="checkbox"/>	03/15/2010	Comprehensive Metabolic Panel	RVTH
HIV-1 RNA(PCR) (US) (1)			
<input type="checkbox"/>	04/08/2010	HIV-1 RNA(PCR) (US)	RVTH
Hepatic Function Panel (1)			
<input type="checkbox"/>	04/08/2010	Hepatic Function Panel	RVTH
Vitamin D 25-OH Total (1)			
<input type="checkbox"/>	04/08/2010	Vitamin D 25-OH Total	RVTH

A one-year SPNS supplement funded
PHR enhancements and a partnership
between Columbia DBMI, NYP, and RDE
Systems



*My Health
Profile 1.0*

*My Health Profile
Plus (1.5 or 0.5?)*

My Health Profile 2.0

- low health literacy
- mobile technology
- HIE adapted
- interoperable standards
- open source

New York State Patient Portal Design Challenge



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Posted on [February 21, 2013](#) by [NYeC Staff](#)

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MyHealthProfile

Your Health. *Simplified.*

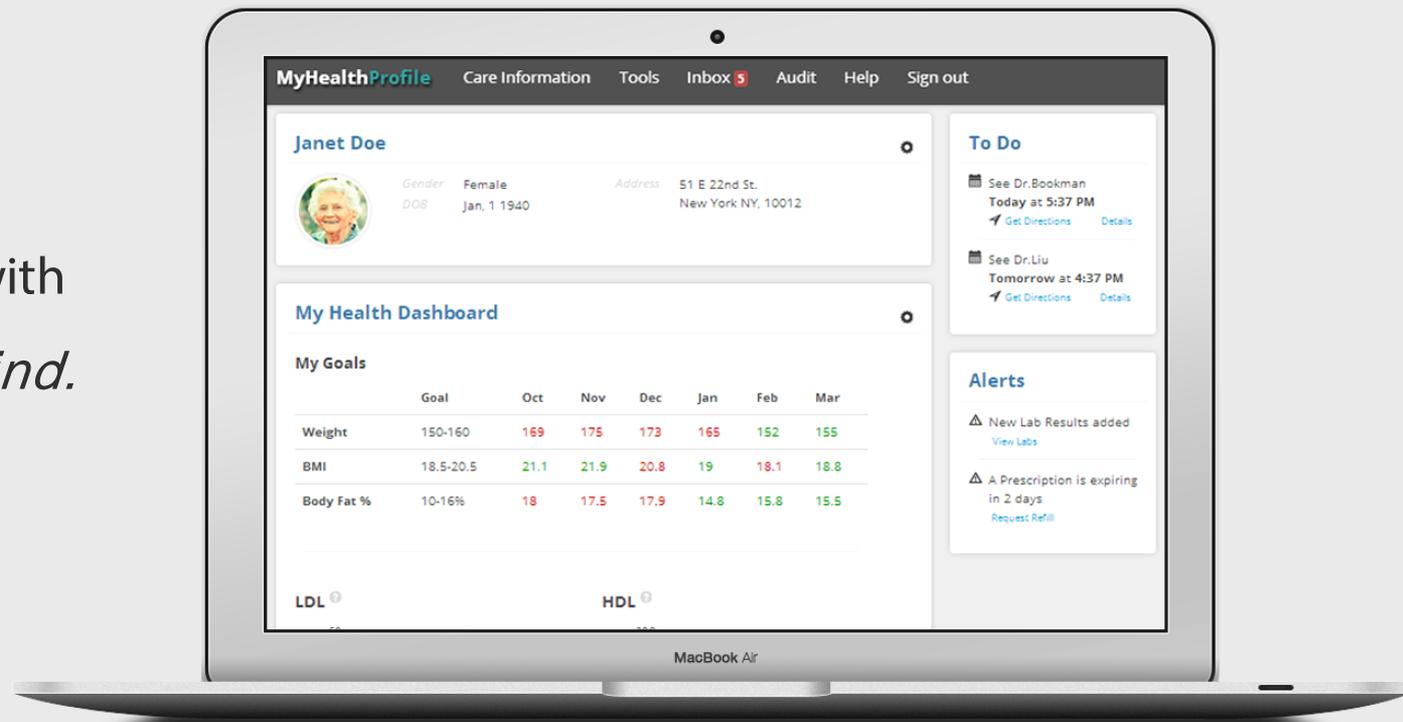
Jesse Thomas
RDE Systems, LLC

Dr. Peter Gordon, MD
NewYork-Presbyterian / Columbia
University Medical Center

MyHealthProfile is...

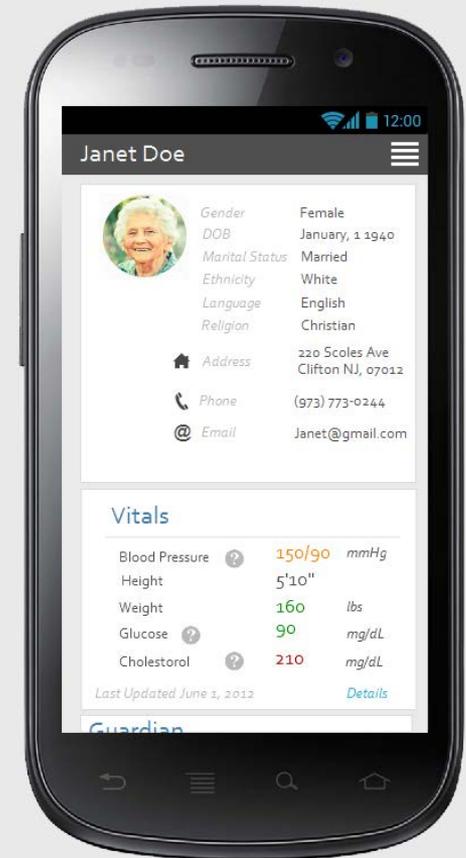
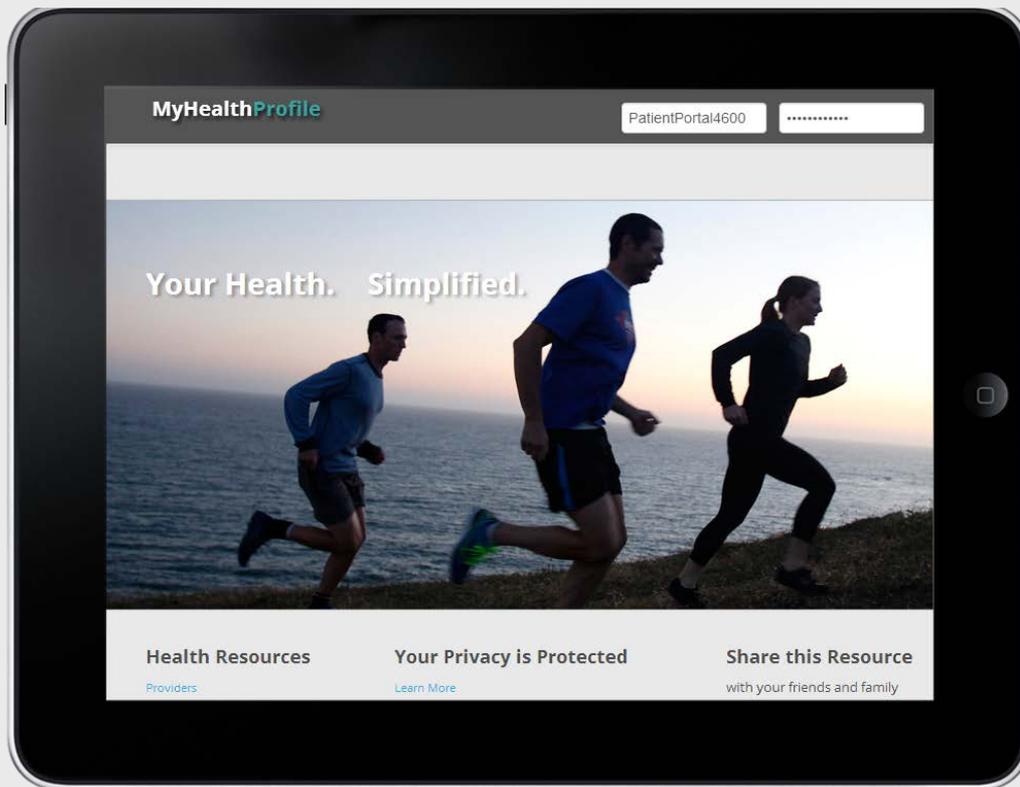
...your connection to
your medical record

..an efficient and
intuitive design, with
your health in mind.



With MyHealthProfile...

..you can securely access your health information on-the-go



..on any device, anytime, anywhere.

Health Dashboard.

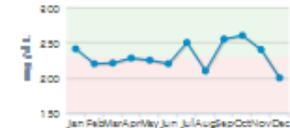
Take control of your health with *My Health Dashboard*.

My Health Dashboard

My Goals

	Goal	Oct	Nov	Dec	Jan	Feb	Mar
Weight	150-160	169	175	173	165	152	155
BMI	18.5-20.5	21.1	21.9	20.8	19	18.1	18.8
Body Fat %	10-16%	18	17.5	17.9	14.8	15.8	15.5

LDL 

HDL 

My Allergies

PENICILIN  Reaction: Anaphylaxis Severity: 	POLLEN  Reaction: Red Eyes Severity: 	SEAFOOD  Reaction: Swallowing Severity: 
--	--	---

My Current Medications

EXCEDRINE  Mar 1 2013 - Dec 31 2013 3 Pills per Day With Food Day 39 / 305	INDOMETHACIN  Jan 1 2013 - Dec 31 2013 3 puffs per Day Before Breakfast Day 98 / 364	ACETAMINOPHEN  Feb 1 2013 - Mar 31 2013 Once a Day Day 67 / 58
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+ Add Widgets

Configure Widgets

Highly Customizable

My Goals

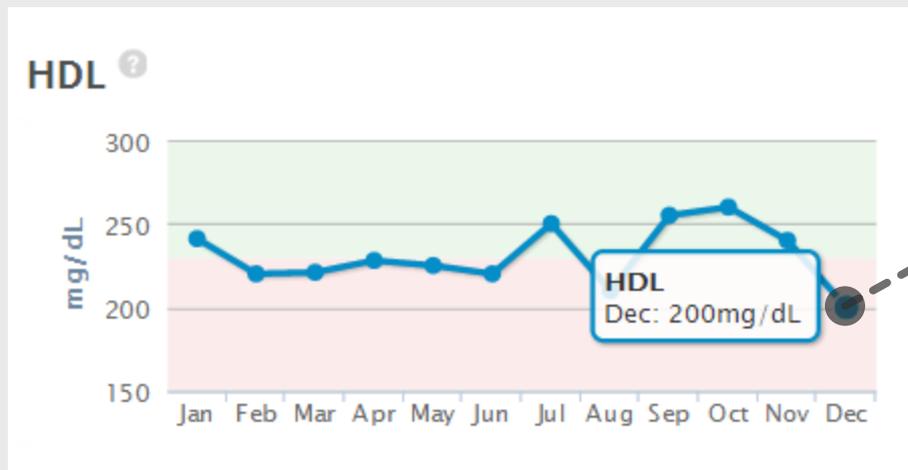
	Goal	Oct	Nov
Weight	150-160	169	175
BMI	18.5-20.5	21.1	21.9
Body Fat %	10-16%	18	17.5

Set your own goals

Health Dashboard.



Visually review your key lab values over time.



See how well you're doing at-a-glance.

Alerts & Reminders.

Never miss an appointment again, with the easy to use To-Do list.

Alerts

 New Lab Results added
[View Labs](#)

 A Prescription is expiring in 2 days
[Request Refill](#)

To Do

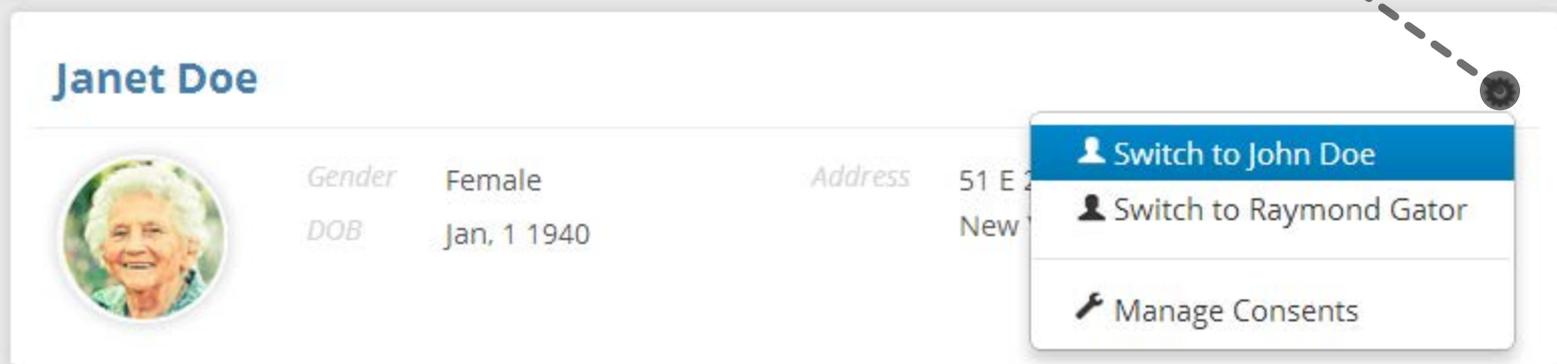
 See Dr.Bookman
Today at 3:00 PM
[Get Directions](#) [Details](#)

 See Dr.Liu
Tomorrow at 4:30 PM
[Get Directions](#) [Details](#)

Alerts help you better manage your health.

Access Sharing.

Share your health information with your loved ones.



The screenshot shows a patient profile for Janet Doe. On the left is a circular profile picture of an elderly woman. To the right of the picture are fields for Gender (Female) and DOB (Jan, 1 1940). Further right, the start of an Address field is visible, showing '51 E 2' and 'New'. A dashed line points from the text above to a small dark circle in the top right corner of the profile card. A dropdown menu is open from this circle, containing three items: 'Switch to John Doe' (highlighted in blue), 'Switch to Raymond Gator', and 'Manage Consents' (with a key icon).

Janet Doe		
	<i>Gender</i> Female	<i>Address</i> 51 E 2 New
	<i>DOB</i> Jan, 1 1940	

- Switch to John Doe
- Switch to Raymond Gator
- Manage Consents

Emergency Cards.



With MyHealthProfile, you can easily create and print temporary emergency cards so that your information can be accessed when you need it the most.

Care Information.

All of your critical medical history is just one click away.

The comprehensive summary is designed to help you understand your medical information without feeling overwhelmed.

Janet Doe



Gender: Female
DOB: Jan, 1 1940
Address: 51 E 22nd St.
New York NY, 10012

My Care Team

Guardian	John Doe	51 E 22nd St. New York NY, 10012	(973) 555-5555
Physician	Dr. Andrew Bookman	New York Presbyterian Hospital	(973) 555-5555
Cardiologist	Jessica Liu	New York Presbyterian Hospital	(973) 555-5555 (973) 555-5556 ext. 1111

Allergies

Allergen	Date Discovered	Classification	Area	Reaction	Severity
Pet Hair	09/05/1997	Environmental	Back, Neck	Itchy	Low
Pollen	09/05/1997	Environmental	Eyes	Burning, red, watery eyes	Low
Seafood	09/05/1997	Food	Face	Swelling	Critical

Showing 1 to 3 of 3 entries

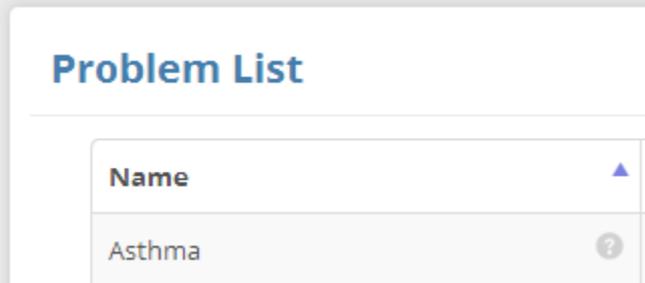
← Previous 1 Next →

Problem List

Name	Date of Diagnosis	Diagnosed by
Asthma	05/14/1998	Gordon, Peter
Asthma	05/14/1998	Gordon, Peter
COPD	05/14/1998	Gordon, Peter
Diabetes Type II	01/14/2005	Gordon, Peter
Dislocation	05/14/2001	Gordon, Peter

Info Button.

Medical terms and concepts can be confusing...



..so MyHealthProfile gives you access to millions of definitions, anytime.

Asthma

Asthma is a chronic disease that affects your airways. Your airways are tubes that carry air in and out of your lungs. If you have asthma, the inside walls of your airways become sore and swollen. That makes them very sensitive, and they may react strongly to things that you are allergic to or find irritating. When your airways react, they get narrower and your lungs get less air.

Symptoms of asthma include

- Wheezing
- Coughing, especially early in the morning or at night
- Chest tightness
- Shortness of breath

Not all people who have asthma have these symptoms. Having these symptoms doesn't always mean that you have asthma. Your doctor will diagnose asthma based on lung function tests, your medical history, and a physical exam. You may also have allergy tests.

When your asthma symptoms become worse than usual, it's called an asthma attack. Severe asthma attacks may require emergency care, and they can be fatal.

Asthma is treated with two kinds of medicines: quick-relief medicines to stop asthma symptoms and long-term control medicines to prevent symptoms.

Powered By  **MedlinePlus**
Trusted Health Information for You

Close

Privacy Protection.

Share your information with a care provider of your choosing.

Consent Management

Facility OID ▲	Consent Status / Access ▾	Action ▾
New York Presbyterian Hospital	Granted	Revoke
St. Luke Hospital	Denied/Revoked	Grant
Andrew Bookman, Private Doctor	Granted	Revoke
Palisade Medical Center	Denied/Revoked	Grant

Showing 1 to 4 of 4 entries

← Previous 1 Next →

You can grant or revoke access to your information, anytime.

Privacy Protection.

We take your privacy very seriously...

...that's why MyHealthProfile keeps a detailed log of who viewed your information, so you can put your mind at ease.

Audit Log Trails

Search:

Audit Record ▲	Date ▼
Patient record was accessed by Physician A from facility 1.2.3.4.5	Jan 26, 2012 7:07 PM
Patient record was accessed by Physician B from facility 1.2.3.4.6	Feb 19, 2012 7:07 PM
Patient record was accessed by Physician C by using Break The Glass functionality from facility 1.2.3.4.7	Jul 31, 2012 8:08 PM
Physician Q was denied access to patient records because facility 1.2.3.4.7 has no consent	Oct 7, 2012 8:08 PM

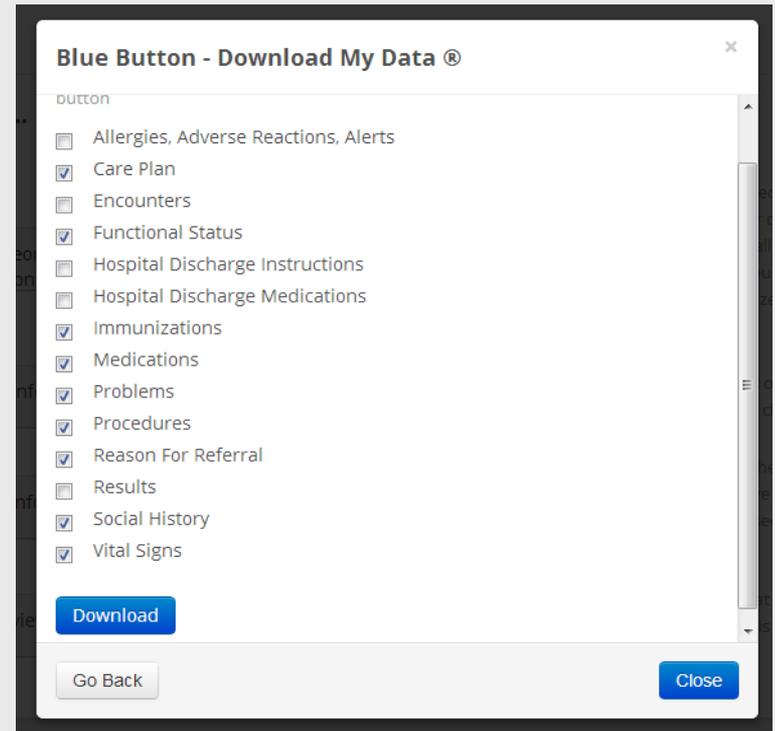
Showing 1 to 4 of 4 entries

← Previous 1 Next →

Download my Data.

MyHealthProfile supports the federal Blue Button initiative and lets you print and download your information

..so you can keep a record of it, hold it in your hands, or share with your care provider.



Secure Messaging.

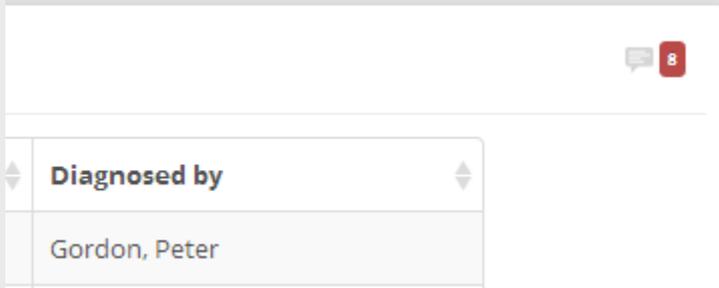
You can actively participate in your care by directly communicating with your care team.

The screenshot displays a secure messaging inbox. On the left is a sidebar with navigation options: 'Inbox' (12), 'Unread' (5), 'Starred' (12), 'Drafts', 'Archives', and 'Deleted'. The main area is titled 'Inbox' and features a search bar labeled 'Search Mail' with a magnifying glass icon. Below the search bar is a list of five messages. The first three messages are marked as 'New' and have checkboxes to their left. The fourth message is checked. The fifth message is checked and highlighted. At the bottom right, there are navigation buttons for '← Newer' and 'Older →'.

Message Status	Sender	Subject	Date
<input type="checkbox"/>	Dr. Andrew Bookman New	Dear Janet, I hope all is well. We need to discuss abou...	Mar 15
<input type="checkbox"/>	Dr. Liu New	Hi Janet, Thank you for following up...	Mar 14
<input type="checkbox"/>	Dr. Andrew Bookman New	Janet, To answer your question regarding the recent...	Mar 10
<input checked="" type="checkbox"/>	Dr. Andrew Bookman	I have received results from the lab, please...	Feb 28
<input checked="" type="checkbox"/>	Dr. Andrew Bookman New	My office has received a notification regarding..	Feb 15

Custom Annotations.

Get involved by adding your own comments to your Care Information.



Add a New Note

Notes

Comments

Entered on 04/08/2013 by Janet Doe

Ok great, thanks for the clarification!

Entered on 04/06/2013 by Dr. Andrew Bookman

During your last visit, you had explained that you were experiencing some severe chest pain and shortness of breath. Those are uncommon side effects

Entered on 04/04/2013 by Janet Doe

Your doctor will be notified immediately and can follow up.

Questions or Comments?

DesignChallenge@rdesystems.com

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New York's Statewide Patient Portal Design Challenge Winners Announced!

Posted on [May 13, 2013](#) by [NYeC Staff](#)

Boundaries of IT in the current environment (the reality check)

New York to be first state launching health data portal: Health Commissioner

Portal set to launch this year will allow users to view, download and manage their health information, Dr. Nirav Shah said.

BY MICHAEL SORRENTINO / NEW YORK DAILY NEWS / Friday, May 2, 2014, 9:08 PM

A A A

- The NYS patient portal did not go live in Jan, 2014
- It did not go live in Jan 2015, or Jan 2016
- It is now slated for early 2017...

Strategy for successful PHR implementation

- Right partners
- Careful process
- Appropriate model (tethered)
- Proven technology
- Consumer Value Based Design
 - Use and usability
 - Security and privacy
 - Health literacy
 - Identify key drivers of adoption



Summing up the journey that *must* occur

*Public and private stakeholders will need to do more than just address our policies and technical approaches to achieve real, meaningful, seamless interoperability – **we will need to change our culture.** We will all need to commit to actions that will define how we work together on behalf of the American public to empower them to improve their health. We are committed to helping consumers easily and securely access their electronic health information when and where they need it most; **to enabling individual health information to be shared with other providers and refrain from information blocking; and to implementing federally recognized, national interoperability standards and policies so that we are no longer competing between standards, but rather innovating on a set of core standards.***

Karen B. DeSalvo, MD, National Coordinator for Health Information Technology
2014-2016

References

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